

18 May 2015

AIM: CHL

CHURCHILL MINING PLC

Further re : Issue of equity and change of admission date

Further to the announcement of 14 May 2015, Churchill Mining Plc wishes to clarify that the 8,500,000 new ordinary shares issued pursuant to the placing at 10 pence per share will now be admitted to trading on AIM on 20 May 2015.

END

For further information, please contact:

Churchill Mining plc

David Quinlivan
Nicholas Smith
Russell Hardwick
+ 61 8 6382 3737

Northland Capital

Partners Limited

+44(0)20 7382 1100

Nominated adviser

Edward Hutton/William Vandyk

Broking John Howes / Abigail Wayne