

**29 December 2017**

**NEX: CHL**

**CHURCHILL MINING PLC**  
("the Company" or "Churchill")

**Result of AGM  
ICSID Update  
Total voting rights**

Churchill Mining plc (NEX: CHL) announces that at the Annual General Meeting of the Company held today all resolutions proposed at the meeting were passed.

As a result, the allotment of the remaining 10,170,000 Placing Shares (the "Second Tranche Shares") and the grant of the 15,000,000 Placing Warrants (which were the subject of the Placing announced on 28 November 2017) are now unconditional, as are the grants of the Performance Rights as set out in the Notice of Annual General Meeting.

**ICSID Annulment proceedings timing update**

Under Annulment Procedural Order No. 1 (14 July 2017) the Company was due to file its reply to Indonesia's Counter Memorial on annulment by the 22 December 2017. Indonesia was then due to file its response on or before 28 February 2018 but recently sought an extension to the timetable. The Company has agreed to Indonesia's request on the basis that Indonesia agree to a similar extension for the company to file its reply on annulment and that there is no extension to the previously programmed annulment hearing dates of 16 - 17 July 2018. The annulment timetable is now as follows:-

- Churchill to file its reply to Indonesia's counter memorial - 15 February 2018
- Indonesia to file its response – 10 April 2018
- Annulment Application Hearing Dates 16-17 July 2018

**Total voting rights**

Following the issue of the Second Tranche Shares, the Company's share capital will consist of 163,016,118 Ordinary Shares with voting rights. The Company does not hold any ordinary shares in treasury. Therefore, the total number of voting rights in the Company is 163,016,118. This above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

*The Directors of the Company are responsible for the contents of this announcement.*

**ENDS**

For further information, please contact:

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