CHURCHILL MINING PLC

("Churchill" or "the Company")

Notice of Annual General Meeting and Posting of Accounts

A Notice has been sent to Shareholders to convene the Annual General Meeting of the Company, which is to be held at 10.00 am on 15 December 2011 at 55 Baker Street, London, W1U 7EU, United Kingdom.

The Company also confirms that its Annual Report and Accounts for the year ended 30 June 2011 has been sent to Shareholders today and is now available on the Company's website: www.churchillmining.com.

END

For further information, please contact:

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