

14 January 2013

CHL: AIM

**CHURCHILL MINING PLC**  
**("Churchill" or "the Company")**

**Issue of shares**

Churchill Mining Plc announces that application has today been made for 647,727 new ordinary shares of 1 pence each to be admitted to trading on AIM at a deemed issue price of 11p per share. The shares were issued following approval by shareholders at the 2012 Annual General Meeting to Non-Executive Directors who have agreed to subscribe for fully paid ordinary shares for the Directors fees payable.

The new ordinary shares will rank pari passu with the Company's existing ordinary shares and trading is expected to commence on 18 January 2013.

Following completion of the issue the directors have the following direct and indirect interests in shares in the Company.

<b>Director</b>	<b>No of shares</b>
David Quinlivan	2,790,455
Fara Luwia	8,807,523
Rachmat Gobel	10,742,023
Faroek Basrewan	102,273
Gregory Radke	102,273
John Nagulendran	90.909

In accordance with the FSA's Disclosure and Transparency Rules, we would like to notify the market that following the issue of shares:

- Churchill Mining plc's capital consists of 123,168,095 ordinary shares with voting rights
- Churchill Mining plc does not hold any ordinary shares in Treasury

Therefore, the total number of voting rights in Churchill Mining plc is 123,168,095.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Churchill Mining plc under the FSA's Disclosure and Transparency Rules.

END

For further information, please contact:

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