

4 June 2015

AIM: CHL

CHURCHILL MINING PLC
("the Company")

Notice of General Meeting

The Directors of Churchill Mining plc (AIM:CHL) announce that the Company has posted to shareholders a notice convening a general meeting of the Company (the "General Meeting") to be held at 4.00pm WST (Perth, Western Australia) on 1 July 2015 at Suite 1, 346 Barker Road, Subiaco, Western Australia, Australia 6008. The General Meeting will consider resolutions to renew the share allotment and dis-application of pre-emption rights over approximately 15% of the current issued share capital. The notice of General Meeting will be available on the Company's website at <http://www.churchillmining.com/>

END

For further information, please contact:

Churchill Mining plc

+ 61 8 6382 3737

David Quinlivan

Nicholas Smith

Russell Hardwick

Northland Capital Partners Limited

+44 (0) 207 382 1100

Nominated adviser

Edward Hutton/William Vandyk

Broking

John Howes / Abigail Wayne