

5 December 2017

NEX: CHL

CHURCHILL MINING PLC
("the Company" or "Churchill")

Posting of 2017 Annual Report and Notice of Annual General Meeting

The Company announces that it has today sent to shareholders a hardcopy of, or the website link to, the 2017 Annual Report for the 12 months ended 30 June 2017 and the notice of the Company's Annual General Meeting to be held at 4.00pm (WST Perth) / 8.00am (GMT UK) on 29 December 2017 at Suite 1, 346 Barker Road, Subiaco, Western Australia.

The 2017 Annual Report and notice of AGM are available on the Company's website: www.churchillmining.com

Related party transaction

Resolution 7 to be proposed at the Annual General Meeting as an ordinary resolution seeks shareholder approval to grant 22,750,000 Performance Rights to Directors, Employees and Consultants which are wholly at risk and being offered for Directors fees and regular income foregone throughout the course of 2017 and to continue to work towards achieving a satisfactory outcome in the Company's ICSID Annulment claim in 2018. If a favourable decision (full or partial annulment) is received in regard to the Company's Annulment Application, the Performance Rights will vest and the holders of these rights will be entitled to apply to exchange, at no cost to the holder (with the Company to expense the nominal value of any shares issued upon exercise), each Performance Right held for one fully paid ordinary share free of encumbrances and ranking pari passu with the other ordinary shares of the Company. The Performance Rights will expire on the date that is 4 years from the date of grant of the Performance Rights. In the event that the ICSID ad hoc Committee dismisses the Company's Annulment Application, the Performance Rights will not vest and will be automatically cancelled.

Subject to shareholder approval, Performance Rights are proposed to be granted to the following Directors:

David Quinlivan	7,500,000
Nicholas Smith	4,750,000
Gregory Radke	2,000,000
Kiran Vadlamani	2,000,000
Nikita Rossinsky	1,000,000

The grant of the Performance Rights to the Directors is a related party transaction under the NEX Exchange Growth Market Rules for Issuers. Further details of the Performance Rights are in the Explanatory Statement which accompanies the Notice of Annual General Meeting.

ENDS

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