

18 June 2015

AIM: CHL

**CHURCHILL MINING PLC**  
("Churchill" or "the Company")

**Block Admission**

The Company announces that application has been made for the Block Admission of up to 4,350,000 new Ordinary Shares of 1p each which may be issued pursuant to the exercise of warrants granted in connection with the issue of equity notified on 14 May 2015. It is anticipated that admission will become effective on 23 June 2015.

END

For further information, please contact:

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